

STRICTLY PRIVATE & CONFIDENTIAL

The Directors
Regus plc (société anonyme)
26 Boulevard Royal
L-2449 Luxembourg

13 April 2011

Dear Sirs

REGUS PLC NOTICE OF ANNUAL GENERAL MEETING

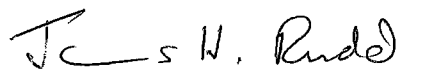
We refer to the circular dated 13 April 2011 to be issued to shareholders of Regus plc. We confirm that we have given and not withdrawn our written consent to the issue of the circular with the inclusion in it of references to our name in the form and context in which they appear.

Yours faithfully,



Charles Batten
Director, Investment Banking

For and on behalf of Investec Bank plc



James Rudd
Director, Investment Banking

For and on behalf of Investec Bank plc